

Data from RAE Commercial Platform (Moody's)

The table below contains information about commercial listing activity on the RAE Commercial Platform, hosted by Moody's*. This update reflects the current status of property listings as of July 1, 2026 and includes market activity from the previous month as well as year-to-date information.

RAE COMMERCIAL PLATFORM (MOODY'S)										
JUNE 2026										
	INDUSTRIAL		RETAIL		OFFICE		MULTI-FAMILY		LAND	
	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M % Change
Inventory For Sale	121	↑ 11.0%	248	↑ 8.8%	85	↑ 2.4%	40	↑ 66.7%	257	↓ -4.5%
Listings Added	22	↓ -24.1%	56	↑ 24.4%	12	↑ 100.0%	11	↑ 83.3%	33	↓ -8.3%
Listings Sold	9	↓ -18.2%	9	↑ 12.5%	7	↓ -30.0%	6	↑ 100.0%	10	↓ -9.1%
YTD Sales	46		40		29		22		40	
Inventory For Lease	97	↓ -2.0%	168	↓ -3.4%	134	↑ 6.3%	N/A		14	↓ -17.6%
Leases Added	15	↓ -6.3%	26	↓ -35.0%	17	↓ -29.2%	N/A		0	0.0%
Listings Leased	4	↓ -20.0%	3	0.0%	1	0.0%	N/A		0	0.0%
YTD Leases	29		34		14		N/A		0	

*Data compiled from the RAE Commercial Platform hosted by Moody's from the REALTORS® Association of Edmonton
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 For more information, please contact: commercial@therae.com

Data from CoStar Group

The comparative market report below provides a snapshot of four primary property types for the two main regions in Alberta: Edmonton and Calgary. Figures represent market activity as of July 2, 2026. The data is supplied to the REALTORS® Association of Edmonton by CoStar Group* and is intended for informational purposes only.

Market	Vacancy Rate		Available SF Direct		Available SF Sublet		Market Asking Rent/SF		Market Sale Price/SF		Inventory SF		Market Cap Rate	
INDUSTRIAL														
	Current Month	M/M Change ¹	Current Month	M/M % Change ²	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M Change
Edmonton	3.8%	↑ 0.1%	8,686,601	↑ 7.2%	991,372	↓ -1.5%	\$13.44	↑ 39.4%	\$165.00	↑ 37.5%	205,200,785	0.0%	7.8%	0.0%
Calgary	3.7%	↓ -0.2%	8,388,903	↓ -2.2%	1,685,834	↓ -1.4%	\$13.31	↑ 38.5%	\$195.00	↑ 37.3%	197,379,678	↑ 0.1%	6.9%	0.0%
RETAIL														
	Current Month	M/M Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M Change
Edmonton	4.1%	↑ 0.1%	2,805,899	↓ -1.3%	168,088	↓ -0.4%	\$25.84	↑ 39.9%	\$295.00	↑ 41.1%	75,164,519	↑ 0.1%	6.5%	0.0%
Calgary	2.4%	0.0%	2,272,833	↓ -0.8%	91,540	↓ -2.4%	\$30.08	↑ 38.2%	\$356.00	↑ 42.4%	77,801,110	0.0%	6.7%	↓ -0.1%
OFFICE														
	Current Month	M/M Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M Change
Edmonton	10.6%	0.0%	5,140,162	↓ -2.1%	273,673	↑ 2.9%	\$29.44	↑ 38.3%	\$163.00	↑ 38.1%	47,516,323	↑ 0.2%	11.6%	0.0%
Calgary	14.8%	0.0%	12,484,050	↓ -0.8%	2,707,135	↑ 0.1%	\$31.92	↑ 39.0%	\$180.00	↑ 37.4%	92,466,800	0.0%	12.1%	0.0%

Market	Vacancy Rate		Market Asking Rent/Unit		Market Sale Price/Unit		Inventory Units		Market Cap Rate	
MULTI-FAMILY										
	Current Month	M/M Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M % Change	Current Month	M/M Change
Edmonton	6.1%	↑ 0.1%	\$1,535.95	↑ 38.7%	\$219,841.80	↑ 37.1%	120,808	↑ 0.4%	5.5%	0.0%
Calgary	8.0%	↑ 0.1%	\$1,813.38	↑ 38.4%	\$336,576.40	↑ 37.1%	84,885	↓ -0.8%	5.2%	0.0%

¹ M/M Change indicates that values reported are absolute change.

² M/M % Change indicates that values reported are relative change.